

EVA AIRWAYS 2004 MONTHLY RESULTS

YEAR		2004												2004	2004
MONTH		JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	1H	YTD
P	PAX NUMBER	451,903	394,999	431,636	437,727	444,403	472,709	507,933	483,936	428,318	458,244	446,570	479,877	2,633,377	5,438,255
	PAX REVENUE	3,584,296,453	2,760,934,467	2,884,112,749	2,822,393,901	2,921,478,962	3,259,422,856	3,815,886,967	3,658,247,628	3,081,760,957	3,091,218,370	2,961,697,850	3,507,347,569	18,232,639,388	38,348,798,729
A	RPK (TRAFFIC)	1,928,296,639	1,654,493,238	1,762,001,629	1,744,125,671	1,851,825,952	1,889,262,100	1,969,200,632	1,886,511,011	1,659,813,258	1,776,701,939	1,744,059,445	1,888,574,845	10,830,059,229	21,754,920,359
	ASK (CAPACITY)	2,386,596,872	2,173,480,309	2,293,804,585	2,238,308,150	2,310,497,770	2,203,236,582	2,296,224,326	2,247,444,460	2,220,322,158	2,313,471,230	2,233,314,862	2,436,394,038	13,605,924,268	27,353,095,342
X	LOAD FACTOR	80.80%	76.12%	76.82%	77.92%	80.15%	85.75%	85.76%	83.94%	74.76%	76.80%	78.09%	77.52%	79.60%	79.53%
	YIELD (TWD/RPK)	1.86	1.67	1.64	1.62	1.58	1.73	1.94	1.94	1.86	1.74	1.70	1.86	1.68	1.76
C	CGO TON	61,101	64,693	75,694	69,129	74,061	75,504	74,859	70,826	73,819	77,521	72,029	69,753	420,182	858,989
	CGO REVENUE	2,510,467,756	2,588,093,704	3,214,361,627	2,947,117,911	2,979,604,132	3,024,418,216	3,216,158,658	3,207,543,990	3,506,101,698	3,954,507,000	3,910,608,925	3,475,245,670	17,264,063,346	38,534,229,287
G	FTK (TRAFFIC)	395,105,367	408,459,079	479,437,461	438,387,927	478,255,263	472,566,356	481,988,132	456,804,373	464,531,908	498,976,456	464,200,108	442,765,124	2,672,211,453	5,481,477,554
	AFTK (CAPACITY)	572,611,590	531,209,019	630,992,782	603,332,697	629,671,312	629,003,867	649,347,826	644,404,211	637,258,589	663,480,550	634,240,829	597,147,640	3,596,821,267	7,422,700,912
O	LOAD FACTOR	69.00%	76.89%	75.98%	72.66%	75.95%	75.13%	74.23%	70.89%	72.90%	75.21%	73.19%	74.15%	74.29%	73.85%
	YIELD (TWD/FTK)	6.35	6.34	6.70	6.72	6.23	6.40	6.67	7.02	7.55	7.93	8.42	7.85	6.46	7.03
OTHER REVENUE		423,632,865	388,312,858	451,208,269	388,005,424	426,463,088	497,047,439	523,365,705	495,965,615	527,522,234	541,208,430	531,575,329	578,015,903	2,574,669,943	5,772,323,159
TOTAL REVENUE		6,518,397,074	5,737,341,029	6,549,682,645	6,157,517,236	6,327,546,182	6,780,888,511	7,555,411,330	7,361,757,233	7,115,384,889	7,586,933,800	7,403,882,104	7,560,609,142	38,071,372,677	82,655,351,175
YEAR		2003												2003	2003
MONTH		JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Whole year	Jan-Dec
P	PAX NUMBER	419,362	396,545	385,514	235,743	132,790	193,500	447,415	470,113	407,636	419,758	404,056	408,963	4,321,395	4,321,395
	PAX REVENUE	3,103,253,820	2,711,561,208	2,518,653,813	1,584,924,975	1,012,825,475	1,404,964,184	2,668,817,104	3,001,230,805	2,792,703,116	2,753,758,378	2,616,728,263	3,026,839,661	29,196,260,802	29,196,260,802
A	RPK (TRAFFIC)	1,818,637,754	1,570,329,884	1,533,762,754	1,035,361,842	735,710,668	998,959,065	1,794,433,203	1,951,051,821	1,655,756,976	1,687,485,826	1,651,987,690	1,699,929,194	18,133,406,677	18,133,406,677
	ASK (CAPACITY)	2,318,226,588	2,090,045,376	2,181,858,775	1,848,715,805	1,724,668,645	1,686,836,350	2,215,508,312	2,215,101,505	2,150,793,790	2,199,351,935	2,143,689,948	2,247,758,314	25,022,555,343	25,022,555,343
X	LOAD FACTOR	78.45%	75.13%	70.30%	56.00%	42.66%	59.22%	80.99%	88.08%	76.98%	76.73%	77.06%	75.63%	72.47%	72.47%
	YIELD (TWD/RPK)	1.71	1.73	1.64	1.53	1.38	1.41	1.49	1.54	1.69	1.63	1.58	1.78	1.61	1.61
C	CGO TON	55,050	48,696	61,483	56,864	59,777	59,221	60,155	61,136	64,098	70,187	70,798	67,435	734,900	734,900
	CGO REVENUE	2,355,246,300	1,956,029,338	2,873,716,364	2,414,967,727	2,438,952,536	2,453,431,064	2,509,230,743	2,565,609,173	2,645,012,309	3,103,657,559	3,301,747,449	2,952,553,099	31,570,153,661	31,570,153,661
G	FTK (TRAFFIC)	353,181,205	322,591,963	404,506,322	353,890,694	369,529,909	393,187,415	393,821,004	397,302,726	400,909,463	444,045,878	460,328,102	419,742,773	4,713,037,454	4,713,037,454
	AFTK (CAPACITY)	516,794,783	449,809,398	534,633,977	490,440,600	507,528,752	516,223,952	549,042,086	561,140,942	559,516,222	605,260,280	602,618,484	582,208,436	6,475,217,912	6,475,217,912
O	LOAD FACTOR	68.34%	71.72%	75.66%	72.16%	72.81%	76.17%	71.73%	70.80%	71.65%	73.36%	76.39%	72.09%	72.79%	72.79%
	YIELD (TWD/FTK)	6.67	6.06	7.10	6.82	6.60	6.24	6.37	6.46	6.60	6.99	7.17	7.03	6.70	6.70
OTHER REVENUE		427,534,625	342,164,939	340,343,245	318,292,329	310,099,229	335,235,967	405,874,455	435,173,076	400,651,807	439,904,982	424,471,769	441,435,332	4,621,181,755	4,621,181,755
TOTAL REVENUE		5,886,034,745	5,009,755,485	5,732,713,422	4,318,185,031	3,761,877,240	4,193,631,215	5,583,922,302	6,002,013,054	5,838,367,232	6,297,320,919	6,342,947,481	6,420,828,092	65,387,596,218	65,387,596,218

2004/2003 Y o Y

MONTH		JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	YTD
P	PAX NUMBER	7.76%	-0.39%	11.96%	85.68%	234.67%	144.29%	13.53%	2.94%	5.07%	9.17%	10.52%	17.34%	25.84%
	PAX REVENUE	15.50%	1.82%	14.51%	78.08%	188.45%	131.99%	42.98%	21.89%	10.35%	12.25%	13.18%	15.87%	31.35%
A	RPK	6.03%	5.36%	14.88%	68.46%	151.71%	89.12%	9.74%	-3.31%	0.24%	5.29%	5.57%	11.10%	19.97%
	ASK	2.95%	3.99%	5.13%	21.07%	33.97%	30.61%	3.64%	1.46%	3.23%	5.19%	4.18%	8.39%	9.31%
X	LOAD FACTOR (%)	3.00%	1.32%	9.27%	39.13%	87.89%	44.80%	5.88%	-4.70%	-2.89%	0.09%	1.34%	2.50%	9.75%
	LOAD FACTOR (PT)	2.35%	0.99%	6.52%	21.92%	37.49%	26.53%	4.76%	-4.14%	-2.23%	0.07%	1.03%	1.89%	7.07%
C	YIELD (TWD/RPK)	8.93%	-3.36%	-0.32%	5.71%	14.60%	22.67%	30.29%	26.06%	10.08%	6.62%	7.21%	4.30%	9.48%
	CGO TON	10.99%	32.85%	23.11%	21.57%	23.90%	27.50%	24.44%	15.85%	15.17%	10.45%	1.74%	3.44%	16.89%
G	CGO REVENUE	6.59%	32.31%	11.85%	22.04%	22.17%	23.27%	28.17%	25.02%	32.56%	27.41%	18.44%	17.70%	22.06%
	FTK	11.87%	26.62%	18.52%	23.88%	29.42%	20.19%	22.39%	14.98%	15.87%	12.37%	0.84%	5.48%	16.30%
O	AFTK	10.80%	18.10%	18.02%	23.02%	24.07%	21.85%	18.27%	14.84%	13.89%	9.62%	5.25%	2.57%	14.63%
	LOAD FACTOR (%)	0.97%	7.22%	0.42%	0.70%	4.32%	-1.36%	3.48%	0.12%	1.73%	2.51%	-4.19%	2.85%	1.46%
O	LOAD FACTOR (PT)	0.66%	5.17%	0.32%	0.50%	3.14%	-1.04%	2.50%	0.09%	1.24%	1.84%	-3.20%	2.05%	1.06%
	YIELD (TWD/FTK)	-4.72%	4.50%	-5.63%	-1.49%	-5.61%	2.57%	4.73%	8.74%	14.40%	13.39%	17.45%	11.58%	4.95%
OTHER REVENUE		-0.91%	13.49%	32.57%	21.90%	37.52%	48.27%	28.95%	13.97%	31.67%	23.03%	25.23%	30.94%	24.91%
TOTAL REVENUE		10.74%	14.52%	14.25%	42.60%	68.20%	61.69%	35.31%	22.65%	21.87%	20.48%	16.73%	17.75%	26.00%