

EVA AIRWAYS CORP.
FORECAST STATEMENT OF OPERATIONS
For the three months ending June 30, 2005 and 2004

NT\$'000

	2Q 2005F	%	2Q 2004A	%	Change %
Operating revenue:	21,599,118	100%	19,265,952	100%	12%
Operating cost	19,864,493	92%	17,081,467	85%	16%
Gross profit	1,734,625	8%	2,184,485	15%	-21%
Operating expense	1,643,851	8%	1,601,654	8%	3%
Operating income	90,774	0%	582,831	7%	-84%
Non-operating gain(loss)	216,697	1%	(163,442)	2%	-
Income (loss) before income tax	307,471	1%	419,389	4%	-27%

Revenue breakdown

Item	2Q 2005F	%	2Q 2004A	%	Change %
Passenger revenue	10,734,947	50%	9,003,296	47%	19%
Cargo revenue	9,548,000	44%	8,951,140	46%	7%
Other revenue	1,316,171	6%	1,311,516	7%	0%
Operating revenue	21,599,118	100%	19,265,952	100%	12%